



Care Concierge

A personal service to help you understand, find and fund later life care.

About the Legal & General Care Service

The Care Concierge service is brought to you by Legal & General. Founded in 1836, today we are one of Europe's leading insurers and help over 10 million people globally with saving, investing and building retirement income. We now want to help older people and their families understand, find and fund their later life care journey.

Our telephone Care Concierge service is available to Legal & General customers. When you call our friendly team, simply tell us where you got our number from and we will be happy to help guide you through your later life journey.

About Care Concierge

If you think that you or someone you know might need care, it can be difficult to know where to start looking or what your options are.

Care Concierge is a confidential telephone advisory service that can help you understand and find later life care. We have extensive knowledge in the care industry and are entirely impartial.

Whether you have an immediate need for care, are doing some research or would just like an informal chat, you don't have to shoulder the burden alone.

The Care Experts

Our team of care experts have extensive knowledge in later life care.

When you talk to one of our knowledgeable team, you'll be talking to somebody who fully understands the later life care journey and can help you work out your next steps.

How we can help you

There's a lot to consider when looking for care, and it's important that you or your loved one get the support they need.

Whether you're not sure where to start, need help to understand what type of care is needed, or are worried about the cost of care, we can help.

- We'll provide the impartial and expert guidance necessary to help you **understand** later life care options in the UK.
- Our experts can help you **find care as quickly as possible**.
- Care is often an unexpected and costly expense. We are here to make sure you understand the **funding and benefit options** that might be available to you or your loved one.

Is there a cost?

No. The Legal & General Care Concierge service has been made **free of charge** to our customers.

Simply tell our friendly team where you saw our number (advert, magazine, email, your employer, charity etc) and you'll have **access to our complete service at no cost**.

An example of how we can help...



Mary's mother, Grace, recently had a fall and a stay in hospital. Grace is considering a move into a care home but isn't sure how to find one or how it will be paid for.



Mary's care expert then talked through the various care funding options. As Grace owns her own home and has some savings, the care expert explained Grace will be self-funding her care. However, they identified an eligibility for Attendance Allowance, worth £101.75 a week.



Mary contacted Care Concierge and her dedicated care expert arranged to set up a joint call that involved Grace. On this call they agreed that their care expert would take some details from Grace about her care needs and find a list of local care homes with availability and pricing information.



Finally, Mary's care expert talked through what might happen in the future, once Grace's savings begin to run low and they need to approach her local authority, allowing Mary and Grace to plan ahead in order to ensure Grace receives the right care in the right place.

For illustration purposes only and not a real life example

Care Concierge

If you have questions about later life care, no matter at what stage of the journey you or a loved one are at, we can help.

Later Life Care support from Legal & General

The Legal & General Care Concierge service can help you plan later life care for yourself and your loved ones. Our knowledgeable care experts make Care Concierge the go to hub for any questions about later life care.

Confidential 1:1 telephone care concierge service staffed by our care experts and our free digital care platform, providing calculators, information and guidance on topics such as making decisions, types of care, finding care and paying for care.



Confidential 1:1 telephone support



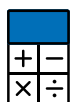
Identify eligibility for state care funding support



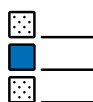
Help to find specialist care funding advisers



Online tools and resources



Benefit entitlement check



Tailored Care Plan + relevant care guides and information on other services



Finding care home and home care services



Understanding Power of Attorney



Discuss home adaptations/ home help options



Explore entitlement to NHS funding



Explore funding options for home care and adaptations



A named care expert through your journey

Get in touch with Care Concierge

To speak to one of our team about your care needs, call us on:

Freephone 0800 060 8721

Monday to Friday, 9am–5pm

Or visit our website:

care.legalandgeneral.com/home-finance

All calls to this number are free. Please note, calls may be recorded and monitored. Your personal data will be treated in line with Data Protection legislation and our Privacy Policy which can be found at:

legalandgeneral.com/privacy-policy

It's your responsibility to choose a suitable care provider. We are not responsible for providing any care or assessing clinical needs. We don't guarantee any specific care provider's information or service. You should not engage any care provider if you have any doubts or concerns about them. We are not part of any contract between you and your care provider.

Legal & General Partnership Services Limited

Registered in England and Wales number 05045000. Authorised and regulated by the Financial Conduct Authority. Registered office: One Coleman Street, London EC2R 5AA.

DA3562 07/23 Concierge Brochure HF

