

Discretionary entrant application for cover



Section A is completed by the employer, and Section B completed by the person for whom cover is requested.

A. To be read and completed by the employer/senior partner

Please complete in BLOCK CAPITALS

We'll need this form to be completed if you're including a late or early entrant whose required cover is less than the policy free limit. If you're unsure if the employee, partner or LLP member is an early or late entrant, you'll find more details on the latest evidence of insurability statement that we've sent you for each policy. Cover will not be provided until we've advised you in writing of any terms that may apply and, where appropriate, you have accepted those terms.

If the cover required is above the free limit we'll need a member's declaration form to be completed instead. We'll also need a member's declaration to be completed if 'yes' is answered to any of the questions on Section B.

To help the employee, partner or LLP member complete the member's declaration, we can arrange for a member of our telephone interview team to contact them. We may pass your information to a partner company who sometimes carry out telephone interviews on our behalf. Alternatively, if they prefer to complete the form themselves, you'll be able to find this on our website legalandgeneral.com/adviser/workplace-benefits/group-protection/ under protection documents or you can ask us for a copy. Please state on the form that they are an early or late entrant.

If Critical Illness cover is being requested, please ensure that you have provided the employee, partner or LLP member with details regarding the operation of pre-existing and related conditions exclusions.

Fraud prevention

The personal information Legal & General collects from you and/or your employer will be shared with fraud prevention agencies who will use it to prevent fraud and money laundering and to verify your identity.

If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies. Law enforcement agencies may access and use this information. We may also share

information about you with other organisations and public bodies, including the police and we may check and/or file your details with fraud prevention agencies and databases.

If fraud is detected, you could be refused certain services, finance or employment. Further details of how your information will be used by us and these fraud prevention agencies can be found by accessing this link, www.cifas.org.uk/fpn

Legal & General and other organisations may also access and use this information to prevent fraud and money laundering, for example, when:

- Checking details on applications for credit and credit related or other facilities.
- Managing credit and credit related accounts or facilities.
- Recovering debt.
- Checking details on proposals and claims for all types of insurance.
- Checking details of job applicants and employees.
- Checking sources of income and tax details.

Legal & General and other organisations may access and use from other countries the information recorded by fraud prevention agencies. Please contact our Group Financial Crime department if you wish to receive the relevant details of the fraud prevention agencies:

Group Protection, Legal & General Assurance Society Limited, Knox Court, 10 Fitzalan Place, Cardiff CF24 0TL

Legal & General may also check the details of other parties related to your contract, including verification of identity. This includes beneficiaries, trustees, settlors, third party premium payers, executors or administrators of your estate, parties with power of attorney and any other beneficial owner.

Name of Employer/firm

Group policy no(s).

Details of employee/partner/LLP member

Where the information being given for question 1.5 is not the same for all policy types, separate entries are required.

1.1 What is your full name?

Surname

Forename(s)

Mr/Mrs/Miss/Ms/Other

