

Additional trustee form

Please use this form either in conjunction with our **proposal form, change of policyholder form** or on its own to let us know the details of any trustees that need to be added or removed from our records. Please use as many copies of this form as you need to let us know about all trustees of the scheme. Please note you only need to give details of individuals or corporate trustees if they are named in the trust document or a later addendum. If the corporate trustee is the same as the principal employer, you do not need to complete this form. If the principal employer has changed, please update us using the change of policyholder form. Once complete, please send to the address at the bottom of this form.



To protect you and us from financial crime, we may need to confirm your identity. We may do this by using reference agencies to search sources of information about you (an identity search). This will not affect your credit rating. If this identity search fails, we may ask you for documents to confirm your identity.

Protecting your personal information is extremely important to Legal & General. This policy tells you how we collect and process personal information. Please share this with the trustees you're providing information about. <https://www.legalandgeneral.com/privacy-policy/>

Scheme name

Policyholder name

Policy number(s)

Full name
(including any middle names; for corporate trustees, please provide the registered company name)

Company registration number

Date of birth

Gender

Address
(this is the home address for individual trustees or the registered company address for a corporate trustee)

Postcode

Trustee details to be:	<input type="checkbox"/> added <input type="checkbox"/> removed
<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>
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<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>



Full name
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Company registration number

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Gender

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Trustee details to be: added removed

Male Female

Trustee details to be: added removed

Male Female

Trustee details to be: added removed

Male Female

Contact us



0345 026 0094

We may record and monitor calls. Call charges will vary.



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legalandgeneral.com/employer/group-protection/



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